

15th May, 2020

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051

NSE Symbol : HAVELLS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
Scrip Code : 517354

Sub: Approval of INC-28 filed by the Company intimating Hon'ble NCLT Order approving Scheme of Amalgamation between the Company and its domestic wholly-owned subsidiaries

Dear Sirs

This is further to our earlier intimation sent by the Company viz. Havells India Limited on 10th February, 2020 informing that the Scheme of Amalgamation between the Company viz. Havells India Limited ("**Transferee Company**") and its wholly owned subsidiaries namely, Havells Global Limited, Standard Electrical Limited, Lloyd Consumer Private Limited and Promptec Renewable Energy Solutions Private Limited, (jointly referred to as "**Transferor Companies**") had become effective from 7th February, 2020 upon filing of the certified true copy of the Order of the Hon'ble National Company Law Tribunal (NCLT) on that date with the ROC.

In this regard, please note that the said e-Form has been approved by the ROC today on 15th May 2020 and accordingly Authorised Share Capital of the Company has increased from Rs.100,05,00,000 to Rs.103,75,00,000. With this approval, the Authorised Share Capital Clause of the MOA (Memorandum of Association) of the Company has been replaced with the following clause:

"The Authorised Capital of the Company is Rs. 103,75,00,000/- (Rupees One Hundred and Three Crores Seventy Five Lakhs only) divided into 103,20,00,000 (One Hundred and Three Crores Twenty Lakhs only) Equity Shares of Re. 1/- (Rupee One only) each and 5,50,000 (Five Lakh Fifty Thousand only) Redeemable Preference Shares of Rs. 10 (Rupees Ten only) each."

The above is for your information and records.

Yours faithfully,
for **Havells India Limited**

Sd/-
(Sanjay Kumar Gupta)
Company Secretary

Encl: As above

Please note that due to restrictions imposed by complete lockdown to contain the Covid-19 pandemic, SD/- version of the documents is being filed. This filing is being submitted by the Compliance Officer who can be contacted at 9810906470.

HAVELLS INDIA LTD.

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E-mail: marketing@havells.com, www.havells.com

Registered Office: 904, 9th Floor, Surya Kiran Building,
K.G. Marg, Connaught Place, New Delhi - 110001. (INDIA)

Consumer Care No.:

1800 103 1313, 1800 11 0303 (All Connections), 011-4166 0303 (Landline)

CIN: L31900DL1983PLC016304

GSTIN: 09AAACH0351E222